

Application Form

SUBMISSION CHECKLIST

Name of Firm: _____

No.	Documents	Checklist (Yes/No)
1	Full Technical Proposal (using the template)	Yes/No
2	Annex 1 – Submission Confirmation (using the template)	Yes/No
3	Annex 2 – Resume/CV’s of key management and personnel involved in the initiative	Yes/No
4	Annex 3 – Proof of organization’s legal registration in Cambodia	Yes/No
5	Annex 4 – Organizations 2021 and 2022 audited financial statement (in English)	Yes/No

Please note there are no templates for Annex 2-4; the applicant is welcome to submit the information in the existing format that the information is in. The applicant is also welcome to include an additional annex with a corporate overview presentation of the company.

Please note that ALL information included in this application will be kept strictly confidential.

Date of Submission by 27 April 2023, 23:59 ICT

To submit the final application, please send it by email to varabott.ho@un.org with cc to t_sokphalline@serc.gov.kh and sut.samedy@gggi.org, with the subject line: RFA- GSS-BOND.

TECHNICAL PROPOSAL APPLICATION FORM

Organization Information

Company name	
Type of organization (e.g. private listed company, private unlisted company, government, etc.)	
Industry type (e.g. Agriculture Manufacturing/Services, Utilities, Financial, etc.)	
Company size (Small, medium, large based on national classification)	
Is the company listed on CSX? (yes or no)	
Country of legal registration	
Country/ies of current operation	
Year of registration	
Legal address/es in Cambodia	
Ownership structure of the company including shareholders and the ultimate beneficial owners	
Group structure	
Board of Directors (name, title, nationality, date of birth)	
2022 annual revenue of the company	
2022 net income of the company	
Does the company have an ESG strategy and ESG management team (yes/no – share link if public)	
Has the company issued a bond previously (yes/no – if yes please provide details)	
Name and contact information of lead applicant's authorized representative responsible for this proposal/initiative	Name: Title: Address: Telephone: Email Address:

Bond Information and Characteristics

Proposed project/bond name	
Type of bond issued (green, sustainability, or sustainability-linked)	
Bond size (in US\$)	
Bond issuance currency and special feature (e.g. FX-linked bond, USD-settlement structure)	
Proposed start date (when the issuance will begin to be developed – i.e. frameworks, selection of use-of proceeds, etc.)	
Proposed final close date	
Bond maturity (e.g. 3, 5, 7, 10 years) and repayment profile (e.g. bullet vs amortizing)	
Proposed project/s that the bond will finance (e.g. solar, biomass, clean transportation, etc.) and – please provide breakdown on use of proceeds	
Do you anticipate the issuance will need a credit enhancement? yes/no	
If the applicant has specific provinces/regions/districts/states/etc. in which it knows it will be investing, please specify the locations here (if not, please put N/A).	
Placement method (e.g. public offering vs private placement)	

Partner Information

Name of other partners or organizations involved in the project (if different from the lead applicant)	
Type of Organization	
How is the partner/organization involved?	

NARRATIVE TECHNICAL PROPOSAL SECTION

Building on the section above, the Narrative Technical Proposal section is designed for the applicant to provide more details about the issuance to ensure that the application review committee has a sound understanding of the proposed green, sustainability or sustainability-linked bond issuance. **This section of the Narrative Section should NOT exceed 5 pages (Calibri Font size 11) and each question should be no more than 250 words each.**

- 1. Please provide a narrative overview of the intended bond issuance, including use of proceeds.**

[Insert text here]

- 2. Please state how this issuance supports your organization’s business and climate goals/strategy.**

[Insert text here]

- 3. Please state how this bond issuance will positively impact Cambodia i.e. greenhouse gas emissions reduction, employment generation, etc.**

[Insert text here]

- 4. Please state any environmental, social or sustainability risks that this issuance may need to consider. Also, please state if an environmental impact assessment has been conducted.**

[Insert text here]

- 5. Please state your technical assistance needs and support requests (i.e. support in the development of a green bond framework, co-financing of a second party opinion, roadshows, etc.)**

[Insert text here]